**INTEREST RATES MARKET NOTICE**

**Date: 29 June 2020**

**Subject:** New Financial Instrument Listing

***(NEDBANK GROUP LIMITED –“NGL01G”)***

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The JSE Limited has granted a listing to **NEDBANK GROUP LIMITED** on Interest Rate Market with effect from 30 June 2020**.**

**INSTRUMENT TYPE: FLOATING RATE NOTE**

**Bond Code** NGL01G

**Nominal Issued** R 2,000,000,000.00

**Issue Price** 100%

**Coupon** 6.717% (3 Month JIBAR as at 26 Jun 2020 of 3.917% plus 280 bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 30 June 2030

**Books Close Date** 22 August, 22 November, 22 February, 22 May

**Interest Payment Date(s)** 26 August, 26 November, 26 February, 26 May

**Last Day to Register** By 17:00 on21August, 21 November, 21 February, 21 May

**Issue Date** 30 June 2020

**Date Convention** Modified Following

**Interest Commencement Date** 30 June 2020

**First Interest Payment Date** 26 August 2020

**Call / Step Up Date** 1 July 2025

**ISIN No.** ZAG000169079

**Additional Information** Subordinate, Unsecured, Second Tier - Under DMTN

**Applicable Pricing Supplement**

<https://www.jse.co.za/content/JSEPricingSupplementsItems/2020/NGL01G%20PricingSupplement3006.pdf>

The note will be dematerialised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

Arvana Singh Nedbank CIB +27 11 2944657

Corporate Actions JSE +27 11 5207000